

Male Female

Surname.....

Birth surname

Forename(s)

Date of birth:

Place and country of birth:

ID no. in Slovakia (RČ/BIC)

Nationality:

A. Residence permit (current arrangements)

1. Country of permanent residence:

2. Other residence type:

Type..... country from

Type..... country from

Type..... country from

B. Actual residence (current arrangements)

3. I habitually reside in country at the address from
based on:

Rental agreement / sublease agreement concluded on for:

A fixed term to

An indefinite period

Property ownership:

Other reasons (please specify):

4. Specify the reasons for your residence in the country under (3) (e.g. employment, study, return home, family reunification, care for a family member etc.) and how long you plan to reside there:

.....
.....
.....
.....

5. Your correspondence address, if different from the address in (3):

.....

C. Gainful activity/ Source of income

6. I am currently engaged in a gainful activity ⁱ⁾

Employee

o Country employer

Under an employment or other contract for a fixed term

from to

Under an employment or other contract for an indefinite period

o Country employer

Under an employment or other contract for a fixed term

from to

Under an employment or other contract for an indefinite period

Self-employed

o country from

o country from

- Other type of gainful activity
 - o Type country from
 - o Type country from

- I do not engage in gainful activity
 - I am registered with the labour office in country since
 - I am not registered with the labour office
 - I receive unemployment benefit from the country
 - I do not receive unemployment benefit

7. Were you or your family members registered, during the last year, as a person residing outside the country of insurance under the portable document S1ⁱⁱⁱ⁾, or an equivalent entitlement document (e.g. the forms E106, 109, 120, 121)?

- Yes; country of insurance country of residence registration from to(state at least the month and year)
- No

8. I receive the following benefitsⁱⁱⁱ⁾:

- Benefit type country institution
- Benefit type country institution
- Benefit type country institution
- I do not receive any benefits

9. To be completed only by a student:

I study in the country from

Name and address of school(s)

I have my source of income^{iv)} in the country

10. In which country were you a tax resident for the last 6 months? ^{v)}

D. Family situation

11. Address of your husband / partner / Your wife / partner:

Surname and Forename(s)

Address

Do you have children live in the same household as you?

- Yes
- No

Surname and Forename(s)

Address

Surname and Forename(s)

Address

Surname and Forename(s)

Address

- I do not have children

I live in a shared household with other family members^{vi)}

Surname and Forename(s) relationship

Surname and Forename(s) relationship

12. If you work/study in a country other than the one mentioned in (3), how often do you return to the country mentioned in (3)^{vii)} (choose which best corresponds to the number of visits)

- At least once a week
- Once a month
- At least 2x per year
- Less than 2x per year

Usually for the following purpose

13. Children

They study, attend school, pre-school or a similar establishment:

Surname and Forename(s) of the child

name of the school / establishment country from

Surname and Forename(s) of the child

name of the school / establishment country from

Surname and Forename(s) of the child

name of the school / establishment country from

They do not attend any establishment

I do not have children

14. I am registered with a general practitioner:

Country from (year)

I am not registered with a general practitioner

My dependent children are registered with a general practitioner for children and adolescents:

Surname and Forename(s) of the child country of registration

Surname and Forename(s) of the child country of registration

Surname and Forename(s) of the child country of registration

They are not registered with a general practitioner

15. Other evidence of the residence of myself and my family members: e.g., activity in professional organisations, activity in leisure organisations, membership of a group, club; hobbies...

Activity country

I consider my current country of residence to be

Other matters that I would like to mention:

.....
.....

16. As evidence of the above, I can present for verification the following documents:

(check which of the following documents you can present)

Residence permit

Rental agreement or sublease agreement

Proof of property ownership

Employment contract or equivalent

Evidence of performance of other gainful activities

Trade licence (proof of self-employment)

Proof of health insurance coverage during a previous stay in Slovakia

Proof of termination of insurance in another EU or EEA Member State, or in Switzerland

Proof of income from sources other than gainful activity

Documents proving tax domicile

Proof of registration as a job seeker or person interested in employment

Decision on the granting or non-granting of unemployment or retraining benefits

Proof of study in secondary or higher education, or doctoral research

Proof of receipt of social benefits

Proof of a child's attendance at a crèche, nursery school, school or other similar facility for children

Proof of registration with a general practitioner, a general practitioner for children and adolescents, a gynaecologist or a dentist

Proof of membership of artistic, cultural, sports or other leisure organisations

Proof of ownership of an account in a financial institution

Marriage certificate

Other documents proving actual residence (e.g., proof of payment of local dog tax, removal of household waste...)

17. I have completed this questionnaire or a similar questionnaire in Slovakia previously

- No
 Yes; Name of institution, place and date (at least the month and year, or only the year)

.....

Has your residence been assessed by an institution in the past?

- I am not aware of any assessment.
 I was assessed in the country

My residence was determined to be in the country by the following institution:

Name of institution, country and town:

Date of residence assessment (state at least the year)

I attach a written record of residence assessment (yes/no) _____

Notes

- i) On point 6), if you are an employee, state the name and registered office of your employer and the duration of your employment. If your employment has terminated, state the name of your last employer and the duration of your employment. If you are or were an entrepreneur, specify the start date (and end date, if relevant) of your business activities. If you engaged in a gainful activity not considered to be a business activity, specify the type of gainful activity and the start date (and end date, if relevant) of this activity.
- ii) The S1 portable document guarantees you and your dependent family members entitlement to sickness and maternity benefits in kind, and equivalent paternity benefits, in your country of residence. You family members are covered only if they meet the statutory conditions in force in the country of residence. This relates to cases where you have health insurance due to performing work in a Member State other than your country of residence.
- iii) Under (8), indicate the receipt of cash sickness benefits, pensions, family benefits, benefits for occupational injuries or diseases, unemployment benefits and social assistance / material need benefits.
- iv) Under (9), source of income means, for example, pocket money from family members, income from part-time work, pay etc.
- v) Under (10), a tax resident is a taxable person with unlimited tax liability in the country in question. This means that their global income is taxed in the country concerned regardless of whether it has its origin in that country or another country. Under Section 2(d) of Act No 595/2003, as amended, a taxable person with unlimited tax liability is:
 1. a natural person who has permanent residence in the territory of the Slovak Republic 1a) or who habitually resides there; a natural person habitually resides in the territory of the Slovak Republic if they do not have permanent residence 1a) but spend at least 183 days of the calendar year there, either consecutively or in several periods; this period includes every day or part thereof of residence.
 2. a legal person that has its registered office or place of effective management in the territory of the Slovak Republic; the place of effective management is the place where the management and business decisions of the statutory bodies and supervisory bodies of the legal person are taken, even if this place is not entered in the Companies Register.
- vi) Under (11), family members mean other relatives – parents, grandparents, aunt, uncle.
- vii) Under (12), the number of visits does not include holidays, sightseeing tours and voyages, shopping visits and the like.

I declare that the information provided above is truthful. I am aware that if I have provided false information in this questionnaire, I will be obliged to compensate Union zdravotná poisťovňa, a.s. in full for any damages incurred as a result.

I consent to the processing of the data contained in or related to this questionnaire by health insurers and the Health Surveillance Authority and the exchange of such information between institutions.

I am aware of my obligation to inform the institution of any change in matters that may affect the determination of my residence.

Current information on the protection of your personal data can be found on our website www.union.sk in the section on Personal Data Protection.

At Date Signature

Date Signature of the institution's employee

Evaluation:

Under Article 11 of Regulation (EC) No 987/2009, the centre of interests is determined based on an assessment of the personal and family situation of the person concerned taking into account:

- **the duration and continuity of presence on the territory of the Member State concerned (1, 2, 3, 4, 5)**
- **the person's situation:**
 - **the place where economic activity is pursued, the stability of activity and the term of every contract (6, 7, 8, 9)**
 - **family status and family ties (11, 12, 13, 14)**
 - **non-remunerated activity (15) ○ student – source of income (9)**
 - **their housing situation and its permanence (3, 4, 5) ○ residence for tax purposes (10)**

In the case of an unmarried person, priority is given to their performance of economic activity and their housing situation in the country where they work and the frequency of their return to the country under (3), if it is different from the country where they perform economic activity.

In the case of a married person, in addition to economic activity, account is taken of their family situation and family ties, where children attend pre-school or school, where the family perform non-remunerative activities; account is also taken of the stability of the person's housing situation in the country of economic activity and the country under (3), and also their residence for tax purposes.

In the case of a student, the important factors are the source of their income and the frequency of their return to the country under (3). If a student's source of income is pay in the country of study and they return to the country under (3) less than 2 times per year, this is not proof of their residence in the country under (3).

Consideration is also given to all other information provided in the questionnaire that the person concerned supports with documentation.